



Canadian Down Syndrome Society
1 800 883-5608
811-14 St. N.W. Calgary, AB.
T2N 2A4
www.cdss.ca

EDUCATION INFORMATION SERIES

Resources for: Life Planning Taxation Wills & Trusts

By: Carol Johnson (CDSS Information Manager)



www.ccsd.ca/drip

Canadian Council on Social Development has a series of Disability information sheets on many topics.



www.disabilitytaxcredit.com

Excellent advocacy site if you wish to appeal a Canada Customs and Revenue decision in relation to disability tax credits.



www.ccr-aadrc.gc.ca

Provides information, services, and applications that help promote compliance with Canada's tax, trade, and border legislation, and regulations.

Search for key words "Information Concerning People with Disabilities"



www.theroadahead.ca

A Calgary organization dedicated to developing secure futures through finances (trusts, estates and will planning etc.) and housing and home ownership.



www.PLAN.ca

An organization that will provide you with practical, up-to-date information on taxes, trusts, government

benefit, will and estate planning as well as information on guardianship and home ownership



www.transitionsforyou.com

Helps you to create a professional, comprehensive Lifestyle Plan or Transition Plan for special-needs children.

Books:

"The Road Map to the Future: A Financial Planning Guide for Families of People with Disabilities" by

Rita McLeod

Available through sacl@sacl.org

"A Good Life" by Al Etmanski

Available through PLAN

"Safe and Secure" by Al Etmanski

Available through PLAN

FREE: Lifelong Security for Your Child with Mental Disabilities: by Royal Trust Financial Group

Available through:

www.royalbank.com/english/wealth